
ANNOUNCEMENT ON STRATEGIC RESTRUCTURING OF CONTROLLING SHAREHOLDER

The Board of Directors (the “**Board**”) of Jiutian Chemical Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that it has been informed by its ultimate controlling shareholder, Henan Energy and Chemical Industry Group Co., Ltd. (“**HNEC**”), that HNEC will undergo a strategic restructuring (the “**Restructuring**”).

HNEC is the ultimate holding company of Anyang Longyu (HK) Development Co., Ltd. (“**Anyang Longyu**”) and Anyang Chemical Industry Group Co., Ltd. (“**Anhua**”). Anyang Longyu is a wholly-owned subsidiary of Anhua, the former being the direct controlling shareholder of the Company.

As at the date of this announcement, Anyang Longyu owns 502,429,900 shares of the Company, representing approximately 25.27% of the Company’s issued share capital, which are held through its nominee, Philip Securities Pte. Ltd. Both Anhua and HNEC are accordingly deemed to have an interest in the same block of shares.

The Restructuring was decided upon by the State-owned Assets Supervision and Administration Commission of the People’s Government of Henan Province (河南省人民政府国有资产监督管理委员会), which holds 100% equity interest in HNEC.

The Company will keep shareholders informed of any material developments in relation to the above matter by way of further announcement(s) via SGXNet as and when appropriate.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcement(s) carefully. Shareholders are further advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Xu Aijun
Non-Executive and Non-Independent Chairman
25 September 2025

This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte.Ltd. (the “Sponsor”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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